

(314) 751-4213

REGISTRATION NO.: 23827 BOOK: 85 PAGE: 229  
BONDS ISSUED BY: Mt. Vernon R-V School District  
AMOUNT OF ISSUE: \$3,315,000.00 COUNTY: of Lawrence  
DATE OF ISSUE: December 8, 1999 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$3,315,000 of the District's General Obligation Bonds, Series 1995

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2005 through 2009 may be redeemed on March 1, 2004 and thereafter (without premium). Bonds maturing on and after March 1 2010 may be redeemed on and after March 1, 2009 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$3,274,405.00
INTEREST RATE:	5.2318%
ASSESSED VALUATION FOR:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable